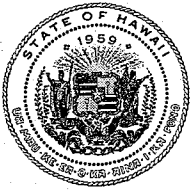


STATE OF HAWAII  
**FINANCING SUBMITTAL FORM**

**C-1: FINANCING SUBMITTAL FORM (AG-011 Rev 07/28/2005)**



STATE OF HAWAII  
FINANCING SUBMITTAL FORM

*Amount:*

*Effective Date:*

*Maturity Date:*

*Repayment:*

*Documentation:*

*Prepayment:*

*Type of Financing and Structure: (Fixed Rates Only)* \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

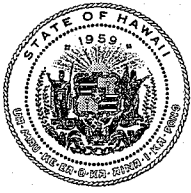
\_\_\_\_\_ Accrued Interest Rate

\_\_\_\_\_ Accrued Amount

\_\_\_\_\_ Fixed Interest Rate – Term of Loan

\_\_\_\_\_ Escrow fees, closing costs, any other fees or issuance costs  
(Please explain and itemize all fees and costs.)

\_\_\_\_\_ Amortization schedule for term of loan, to include accrued interest  
period in which no payments are made by the Hawaii Public Housing  
Authority



STATE OF HAWAII  
FINANCING SUBMITTAL FORM

Estimated Construction Draw Schedule is attached.

Lending institution must model its loan for Hawaii Public Housing Authority in accordance with the construction draw schedule below:

HAWAII PUBLIC HOUSING AUTHORITY  
CONSTRUCTION DRAW SCHEDULE

EST. MONTH OF DRAWS

EST. AMOUNT OF DRAWS

**Subject to final approval by HUD.**